

Best Practice Tools

“Best Practices for Emergent Care”

-Teleconference Supplement-

COPD EXACERBATION: PREVENTION & HOME MANAGEMENT PROTOCOL

Purpose: To provide a standardized and comprehensive approach to preventing and or managing COPD exacerbation.

COPD Exacerbation:

- Primary causes include tracheobronchial infection and environmental factors, but in about 1/3 of cases are unknown.

PREVENTION STRATEGIES

INSTRUCT PATIENT/CAREGIVER IN PREVENTIVE STRATEGIES:

- Importance of pneumonia vaccine and annual flu vaccine
 - Annual flu vaccine can decrease serious illness and death by 50% for patients with COPD!
- Handwashing
- Avoid crowds especially during increased prevalence of colds and URI
- Balanced diet, adequate sleep, and exercise/activity
- Avoid exposure to irritants
 - Pollution – pay attention to air quality alerts
 - Extreme temperatures
 - Smoking

ASSESS AT EACH VISIT

ASSESS FOR SIGNS/SYMPTOMS OF DISEASE EXACERBATION WITH EACH HOME VISIT AND REPORT TO PHYSICIAN PROMPTLY.

- Increased shortness of breath
- Wheezing
- Chest tightness
- Fever
- Increase in cough and/or sputum
- Increase in fatigue, malaise, decreased appetite
- Decrease in oxygen saturation levels

POTENTIAL INDICATORS FOR HOSPITALIZATION

RECOGNIZE S/S AND CRITERIA THAT INDICATE NEED FOR HOSPITALIZATION

- Marked increase in s/s
- Onset of new signs such as cyanosis or peripheral edema
- Failure to respond to medical management
- New dysrhythmia
- Lack of home support
- Older patients, more frail, more severe disease

COPD EXACERBATION: PREVENTION & HOME MANAGEMENT PROTOCOL (cont.)

IN-HOME MANAGEMENT

- **OBTAIN ORDERS TO MANAGE EXACERBATION AT HOME AS APPROPRIATE AND INCREASE FREQUENCY OF PATIENT FOLLOW-UP ASSESSMENT BY INCREASING FREQUENCY OF HOME VISITS/TELEPHONE FOLLOW-UP**
- Home situation/caregiver support are factors to be consider in home treatment
- If presence of mentation changes, prompt medical attention required due to probable significant deterioration in oxygenation status and acid-base balance.
- Anticipate appropriate orders to manage exacerbation:
 - Increased dose/frequency of bronchodilator
 - Addition of anticholinergic inhaler
 - Possibly oral corticosteroid (e.g. 40 mg prednisone for 10 days)
- Assess patient response to therapy within hours
 - Instruct patient/caregiver to call or seek emergent care as appropriate if s/s worsen
 - Plan follow-up telephone call 4-6 hours after medication increase to evaluate condition and response to medications
 - If no improvement in s/s or worsening of s/s, notify physician.
Emergent care/hospitalization may be necessary
 - If improvement or stabilization in s/s, plan follow-up home visit to assess patient next day.

Tool Developed by Lisa Gorski, MS, RN, CS, CRNI

References:

Chojnowski, D (2003) "GOLD" standards for acute exacerbation in COPD. The Nurse Practitioner 28, 26-35.

Pawels, RA, Buist, AS, Calverly, PMA et al (2001) Global strategies for the diagnosis, management, and prevention of chronic obstructive pulmonary disease: NHLBI/WHO Global Initiative for Chronic Obstructive Pulmonary Disease (GOLD) Workshop Summary. American Journal of Respiratory Care and Critical Care Medicine 163, 1256-1276.

Pneumonia Patient Outcomes Research Team (PORT) Scoring System for Prediction Model

Purpose: To provide a standardized approach for guide the initial decision regarding the optimal site of care for patients with community acquired pneumonia.
(Note- protocol should be applied in conjunction with physician judgment and orders)

The PORT Prediction Model:

- Lower respiratory tract infections such as pneumonia are a leading cause of hospitalization & mortality.
- Some patients may be safely treated in the home setting.
- The Pneumonia Patient Outcomes Research Team (PORT) focused on care and outcomes for patients hospitalized or treated as an outpatient for community acquired pneumonia.
- Physicians are increasingly using this research in making the decision of where to best treat the patient.

The PORT Scoring System:

- The Scoring System is presented to provide the home care nurse with increased knowledge of the prediction process. Home care nurses may be involved with outcomes improvement processes at the agency or health care system level regarding optimal care of the patient with pneumonia.

COMMUNITY-ACQUIRED PNEUMONIA RISK SCORING SYSTEM WORKSHEET

Assign points for each patient characteristic, then total patient score column



| Patient Characteristic: | Points: | Score: |
|--|-----------------------|--------|
| Demographic factors | | |
| Age: males | Age in years | |
| Age: females | Age in years minus 10 | |
| Nursing home resident | plus 10 | |
| Comorbid diseases | | |
| Neoplastic disease | Add 30 points | |
| Liver disease | Add 20 points | |
| Heart failure | Add 10 points | |
| Cerebrovascular disease | Add 10 points | |
| Renal disease | Add 10 points | |
| Physical assessment findings | | |
| Altered mental status | Add 20 points | |
| Respiratory rate ≥30/minute | Add 20 points | |
| Systolic Blood Pressure <90 mmHg | Add 20 points | |
| Temperature <35 C or 40 C or more | Add 15 points | |
| Pulse ≥125/minute | Add 10 points | |
| Laboratory findings | | |
| Ph<7.35 | Add 30 points | |
| BUN>10.7 mmol/L | Add 20 points | |
| Sodium <130 mEq/L | Add 20 points | |
| Glucose >13.9 mmol/L | Add 10 points | |
| Hematocrit <30 percent | Add 10 points | |
| PO ₂ <60 mmHg (SaO ₂ <90%) | Add 10 points | |
| Pleural effusion | Add 10 points | |
| Sum points to obtain a risk score | SCORE: | |

Low risk, Level II: ≤70 points AND Low risk, Level III: 71-90 points; may be candidate for home treatment
Moderate risk, Level IV: 91-130 points High risk, Level V: >130 points; >90, hospitalization recommended

Reference: <http://www.ahcpr.gov/clinic/pneushel.htm> www.Nationalpneumonia.org

Pneumonia Patient Outcomes Research Team (PORT) Scoring System for Prediction Model

“Best Practices for Emergent Care”

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PNEUMONIA HOME MANAGEMENT: TEACHING PROTOCOL

Purpose: To provide a standardized approach to teaching and care for patients with community acquired pneumonia.

| PATIENT/CAREGIVER IS PROVIDED INSTRUCTION IN HOME TREATMENT OF PNEUMONIA AND SIGNS/SYMPTOMS TO REPORT: | YES | NO |
|--|-----|----|
| ▪ Antibiotic medication(s) | | |
| Purpose | | |
| Schedule and importance of not missing doses and completing full course | | |
| Side effects, adverse reactions | | |
| Dietary implications as appropriate | | |
| ▪ Signs and symptoms of worsening condition and importance of immediate reporting | | |
| Increased temperature | | |
| Increase in respiratory distress/shortness of breath | | |
| Decreased alertness/sleepiness or confusion | | |
| Increased heart rate | | |
| ▪ Recovery from pneumonia | | |
| Rest and pace activities | | |
| Diet | | |
| Avoid situations that increase oxygen demand such as smoking, temperature extremes, stress | | |
| MD follow-up | | |
| ▪ Prevention | | |
| Importance of pneumonia vaccine and annual flu vaccine | | |
| Pneumonia often follows influenza | | |
| Handwashing | | |
| Avoid crowds especially during increased prevalence of colds and URI | | |
| Balanced diet, adequate sleep, and exercise/activity | | |
| Avoid exposure to irritants | | |
| Pollution – pay attention to air quality alerts | | |
| Extreme temperatures | | |
| Smoking | | |

Tool Developed by: Lisa Gorski, MS, RN, CS, CRNI

MANAGEMENT OF CHEST PAIN

Purpose: to encourage a standardized approach to assessment and education on self management of Chest Pain

PATIENT ASSESSMENT

CAN PATIENT NAME/DESCRIBE SYMPTOMS CHARACTERISTIC OF ANGINA? YES NO

ATTEMPT TO IDENTIFY TRIGGERS AND PATTERNS OF ANGINA ATTACKS:

- 1) When have angina attacks occurred?
- 2) What types of symptoms are experienced?
- 3) What activities or events preceded the event?
- 4) What actions did the patient take?

ARE SPECIFIC TRIGGERS OR PATTERNS IDENTIFIED? SYMPTOMS ARE ASSOCIATED WITH:

- Activity (i.e. stairs, exercise, or other exertion)
- Emotional stress (i.e. anger)
- Extreme weather
- During sex
- With large or heavy meals
- Other,

PATIENT TEACHING

(INTERVENTIONS TO DECREASE FREQUENCY/RISK FOR ANGINA AND HEART ATTACK)

INSTRUCTION PROVIDED?

YES NO

• Characteristics of Angina

- Chest heaviness or tightness
- Pressure, burning
- May spread to arm, neck, jaw
- Numbness or tingling in shoulders, arms, wrists
- In women:
 - Pain may be less intense and last longer
 - Discomfort often not in chest but in shoulder, jaw, back
 - May experience dyspnea and/or nausea

• Avoid Triggers For Angina Attacks

• Effective Medication Management

Use of Long Acting Nitrates:

- Long acting forms including skin patches
- Use as prescribed to prevent angina attacks

Use of Fast Acting Nitrates:

- Fast acting sublingual pills
- Take when pain begins or is expected to occur
 - Keep bottle of nitroglycerin pills with patient at all times
 - Check expiration dates, prescription needs replacement every 6 months

Use Of Other Medications Used To Treat Angina

- Beta blockers
- Calcium channel blockers
- ACE inhibitors

Use of Antiplatelet Medicines

- Aspirin
- Clopidigrel
- Anticoagulants

MANAGEMENT OF CHEST PAIN (continued)

| INSTRUCTION PROVIDED? | YES | NO |
|---|-----|----|
| <ul style="list-style-type: none"> • Lifestyle Changes <p><u>Diet:</u></p> <ul style="list-style-type: none"> ○ Low Fat ○ Low Cholesterol <p><u>Weight Loss</u></p> <ul style="list-style-type: none"> ○ Weight loss therapy is recommended for patients with BMI > 30 kg/m² , OR for patients with BMI 25-29.9 kg/m² AND 2 or > Risk Factors: <ul style="list-style-type: none"> ○ Cigarette smoking ○ Hypertension ○ High-risk LDL cholesterol level ○ Low DLD cholesterol level ○ Impaired fasting glucose (IFG) ○ Family Hx of premature CHD ○ Age 45 years or older for men ○ Age 55 years or older for women (or postmenopausal) <p><u>Smoking Cessation</u></p> <ul style="list-style-type: none"> ○ ASK about smoking status and readiness to quit ○ ADVISE all smokers to seriously consider making a quit attempt <ul style="list-style-type: none"> ○ Advice as brief as 3 minutes, using a clear and personalized message has been shown to be effective ○ ASSIST those ready to quit to make a quit attempt ○ ARRANGE follow-up <p><u>Exercise</u></p> <ul style="list-style-type: none"> ○ Long term goal (if not contraindicated) to accumulate at least 30 minutes or more of moderate-intensity physical activity on most, and preferably all days of the week <p><u>Medication Management</u></p> <ul style="list-style-type: none"> ○ Improve compliance ○ Monitor and report effectiveness | | |
| <ul style="list-style-type: none"> • Actions to take in event of angina <ul style="list-style-type: none"> ○ Stop any activity, sit down, and rest ○ Use nitroglycerine sublingually as ordered by physician <ul style="list-style-type: none"> ▪ No more than 3 doses within 15 minutes ▪ If chest pain is: <ul style="list-style-type: none"> • More severe than usual • Lasts longer, or • Is not relieved by rest or medication <p style="text-align: center;">SEEK EMERGENT CARE WITHOUT DELAY</p> | | |

Tool Developed by: Lisa Gorski RN MS CS CRNI & Linda Krulish PT MHS

References for tool:

National Heart, Lung, and Blood Institute Diseases and Conditions.

www.nhlbi.nih.gov/health/dci/Diseases/Angina/Angina_WhatIs.html last accessed 071204

American Heart Association (2002) What is angina? Available online: www.americanheart.org last accessed 071204

NIH National Heart, Lung, and Blood Institute, "The Practical Guide: Identification, Evaluation, and Treatment of Overweight and Obesity in Adults" (2000) , http://www.nhlbi.nih.gov/guidelines/obesity/prctgd_c.pdf last accessed 071204

National Guideline Clearinghouse, "Smoking Cessation: Guidelines for Clinical Care" Ann Arbor, MI: University of Michigan Health System (2001) www.guideline.gov last accessed 071204

MINI NUTRITIONAL ASSESSMENT

Purpose: to provide a standardized nutrition screening and assessment.

NESTLÉ NUTRITION SERVICES



Mini Nutritional Assessment MNA®

| | | | |
|------------|-------------|-------------|--------------|
| Last name: | First name: | Sex: | Date: |
| Age: | Weight, kg: | Height, cm: | I.D. Number: |

Complete the screen by filling in the boxes with the appropriate numbers.
Add the numbers for the screen. If score is 11 or less, continue with the assessment to gain a Malnutrition Indicator Score.

| Screening | |
|---|---|
| A Has food intake declined over the past 3 months due to loss of appetite, digestive problems, chewing or swallowing difficulties? 0 = severe loss of appetite 1 = moderate loss of appetite 2 = no loss of appetite | <input type="checkbox"/> |
| B Weight loss during the last 3 months 0 = weight loss greater than 3 kg (6.6 lbs) 1 = does not know 2 = weight loss between 1 and 3 kg (2.2 and 6.6 lbs) 3 = no weight loss | <input type="checkbox"/> |
| C Mobility 0 = bed or chair bound 1 = able to get out of bed/chair but does not go out 2 = goes out | <input type="checkbox"/> |
| D Has suffered psychological stress or acute disease in the past 3 months 0 = yes 2 = no | <input type="checkbox"/> |
| E Neuropsychological problems 0 = severe dementia or depression 1 = mild dementia 2 = no psychological problems | <input type="checkbox"/> |
| F Body Mass Index (BMI) (weight in kg) / (height in m) ² 0 = BMI less than 19 1 = BMI 19 to less than 21 2 = BMI 21 to less than 23 3 = BMI 23 or greater | <input type="checkbox"/> |
| Screening score (subtotal max. 14 points) | <input type="checkbox"/> <input type="checkbox"/> |
| 12 points or greater Normal – not at risk – no need to complete assessment | |
| 11 points or below Possible malnutrition – continue assessment | |

| Assessment | |
|--|--------------------------|
| G Lives independently (not in a nursing home or hospital) 0 = no 1 = yes | <input type="checkbox"/> |
| H Takes more than 3 prescription drugs per day 0 = yes 1 = no | <input type="checkbox"/> |
| I Pressure sores or skin ulcers 0 = yes 1 = no | <input type="checkbox"/> |

| | |
|--|---|
| J How many full meals does the patient eat daily? 0 = 1 meal 1 = 2 meals 2 = 3 meals | <input type="checkbox"/> |
| K Selected consumption markers for protein intake • At least one serving of dairy products (milk, cheese, yogurt) per day? yes <input type="checkbox"/> no <input type="checkbox"/> • Two or more servings of legumes or eggs per week? yes <input type="checkbox"/> no <input type="checkbox"/> • Meat, fish or poultry every day yes <input type="checkbox"/> no <input type="checkbox"/> 0.0 = if 0 or 1 yes 0.5 = if 2 yes 1.0 = if 3 yes | <input type="checkbox"/> <input type="checkbox"/> |
| L Consumes two or more servings of fruits or vegetables per day? 0 = no 1 = yes | <input type="checkbox"/> |
| M How much fluid (water, juice, coffee, tea, milk...) is consumed per day? 0.0 = less than 3 cups 0.5 = 3 to 5 cups 1.0 = more than 5 cups | <input type="checkbox"/> <input type="checkbox"/> |
| N Mode of feeding 0 = unable to eat without assistance 1 = self-fed with some difficulty 2 = self-fed without any problem | <input type="checkbox"/> |
| O Self view of nutritional status 0 = views self as being malnourished 1 = is uncertain of nutritional state 2 = views self as having no nutritional problem | <input type="checkbox"/> |
| P In comparison with other people of the same age, how does the patient consider his/her health status? 0.0 = not as good 0.5 = does not know 1.0 = as good 2.0 = better | <input type="checkbox"/> <input type="checkbox"/> |
| Q Mid-arm circumference (MAC) in cm 0.0 = MAC less than 21 0.5 = MAC 21 to 22 1.0 = MAC 22 or greater | <input type="checkbox"/> <input type="checkbox"/> |
| R Calf circumference (CC) in cm 0 = CC less than 31 1 = CC 31 or greater | <input type="checkbox"/> |

| | |
|--|--|
| Assessment (max. 16 points) | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> |
| Screening score | <input type="checkbox"/> <input type="checkbox"/> |
| Total Assessment (max. 30 points) | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> |

| Malnutrition Indicator Score | |
|------------------------------|--|
| 17 to 23.5 points | at risk of malnutrition <input type="checkbox"/> |
| Less than 17 points | malnourished <input type="checkbox"/> |

Ref.: Guigoz Y, Vellas B and Garry PJ. 1994. Mini Nutritional Assessment: A practical assessment tool for grading the nutritional state of elderly patients. *Facts and Research in Gerontology*, Supplement 4:15-59.
Rubenstein LZ, Harker J, Guigoz Y and Vellas B. Comprehensive Geriatric Assessment (CGA) and the MNA: An Overview of CGA, Nutritional Assessment, and Development of a Shortened Version of the MNA. In: "Mini Nutritional Assessment (MNA): Research and Practice in the Elderly". Vellas B, Garry PJ and Guigoz Y, editors. Nestlé Nutrition Workshop Series. Clinical & Performance Programme, vol. 1. Karger, Bâle, in press.

© Nestlé, 1994, Revision 1998. N67200 12/99 10M

Reference: <http://www.mna-elderly.com/clinical-practice.htm>

Body Mass Index (BMI) Table

| BMI | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 31 | 32 | 33 | 34 | 35 |
|--------------------|-----------|---------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| <i>Height</i> | | <i>Weight (in pounds)</i> | | | | | | | | | | | | | | | |
| 4'10" (58") | 91 | 96 | 100 | 105 | 110 | 115 | 119 | 124 | 129 | 134 | 138 | 143 | 148 | 153 | 158 | 162 | 167 |
| 4'11" (59") | 94 | 99 | 104 | 109 | 114 | 119 | 124 | 128 | 133 | 138 | 143 | 148 | 153 | 158 | 163 | 168 | 173 |
| 5' (60") | 97 | 102 | 107 | 112 | 118 | 123 | 128 | 133 | 138 | 143 | 148 | 153 | 158 | 163 | 168 | 174 | 179 |
| 5'1" (61") | 100 | 106 | 111 | 116 | 122 | 127 | 132 | 137 | 143 | 148 | 153 | 158 | 164 | 169 | 174 | 180 | 185 |
| 5'2" (62") | 104 | 109 | 115 | 120 | 126 | 131 | 136 | 142 | 147 | 153 | 158 | 164 | 169 | 175 | 180 | 186 | 191 |
| 5'3" (63") | 107 | 113 | 118 | 124 | 130 | 135 | 141 | 146 | 152 | 158 | 163 | 169 | 175 | 180 | 186 | 191 | 197 |
| 5'4" (64") | 110 | 116 | 122 | 128 | 134 | 140 | 145 | 151 | 157 | 163 | 169 | 174 | 180 | 186 | 192 | 197 | 204 |
| 5'5" (65") | 114 | 120 | 126 | 132 | 138 | 144 | 150 | 156 | 162 | 168 | 174 | 180 | 186 | 192 | 198 | 204 | 210 |
| 5'6" (66") | 118 | 124 | 130 | 136 | 142 | 148 | 155 | 161 | 167 | 173 | 179 | 186 | 192 | 198 | 204 | 210 | 216 |
| 5'7" (67") | 121 | 127 | 134 | 140 | 146 | 153 | 159 | 166 | 172 | 178 | 185 | 191 | 198 | 204 | 211 | 217 | 223 |
| 5'8" (68") | 125 | 131 | 138 | 144 | 151 | 158 | 164 | 171 | 177 | 184 | 190 | 197 | 203 | 210 | 216 | 223 | 230 |
| 5'9" (69") | 128 | 135 | 142 | 149 | 155 | 162 | 169 | 176 | 182 | 189 | 196 | 203 | 209 | 216 | 223 | 230 | 236 |
| 5'10" (70") | 132 | 139 | 146 | 153 | 160 | 167 | 174 | 181 | 188 | 195 | 202 | 209 | 216 | 222 | 229 | 236 | 243 |
| 5'11" (71") | 136 | 143 | 150 | 157 | 165 | 172 | 179 | 186 | 193 | 200 | 208 | 215 | 222 | 229 | 236 | 243 | 250 |
| 6' (72") | 140 | 147 | 154 | 162 | 169 | 177 | 184 | 191 | 199 | 206 | 213 | 221 | 228 | 235 | 242 | 250 | 258 |
| 6'1" (73") | 144 | 151 | 159 | 166 | 174 | 182 | 189 | 197 | 204 | 212 | 219 | 227 | 235 | 242 | 250 | 257 | 265 |
| 6'2" (74") | 148 | 155 | 163 | 171 | 179 | 186 | 194 | 202 | 210 | 218 | 225 | 233 | 241 | 249 | 256 | 264 | 272 |
| 6'3" (75") | 152 | 160 | 168 | 176 | 184 | 192 | 200 | 208 | 216 | 224 | 232 | 240 | 248 | 256 | 264 | 272 | 279 |

Source: Evidence Report of Clinical Guidelines on the Identification, Evaluation, and Treatment of Overweight and Obesity in Adults, 1998. NIH/National Heart, Lung, and Blood Institute (NHLBI)

NUTRITION INTERVENTION PROTOCOL

Purpose: To provide a standardized and comprehensive approach to addressing identified malnourishment or risk for malnutrition.

For all patients identified as malnourished or at risk for malnutrition, consult with dietitian as available per agency protocol and resources.

▪ **ASSESS & MONITOR NUTRITIONAL STATUS:**

- Monitor food and fluid intake
- Assess response to patient education
- Monitor weekly weight
- Consult with physician regarding need for/results of laboratory studies
 - Serum albumin (2.8-3.5 g/dl mild depletion; 2.1-2.7 g/dl moderate depletion; <2.1 g/dl severe depletion)
- Consult with dietitian and physician regarding need for dietary supplements
- Assess for signs/symptoms of depression and consult with physician as appropriate
 - Depression is common among older adults with chronic conditions and impacts self-care abilities including nutrition.

▪ **PROVIDE PATIENT/CAREGIVER EDUCATION:**

- Encourage to maintain a food diary
- Address eating issues such as ability to prepare and obtain food, socialization during meals
 - Consider social work referral as appropriate

▪ **INCREASE FLUID INTAKE:**

- Drink fluids throughout the day
 - Strategy – Increase fluid intake with medication administration
- **Goal: 6-8 glasses per day**
- Self-monitor and record daily fluid intake on a log
- Even if patient does not “feel” thirsty, it is important to drink fluids

▪ **INCREASE DIETARY FIBER – 20-35 GRAMS/DAY**

- The GI tract slows down with age
- Fiber is needed to prevent constipation
- Teach to read food labels
- Whole grains 2-3 servings/day
- Increase use of high fiber cereals/snacks
- Whole fresh and dried fruit is preferable to fruit juices
- Fiber rich legumes 1-2 times per week as primary protein source

NUTRITION INTERVENTION PROTOCOL (cont.)

- INCREASE DIETARY PROTEIN
- A BRIEF REVIEW OF DISEASE SPECIFIC GUIDELINES:
 - **Coronary artery disease**
 - Decrease saturated fat, cholesterol
 - **Hypertension and heart failure**
 - Decrease sodium in diet to 3 grams or less or according to MD orders
 - Pay attention to sodium content in foods; highly processed and canned foods are very high in sodium
 - Rarely, fluid intake may be limited in heart failure – indicated in patients who have hyponatremia due to diuretic use
 - **Diabetes**
 - Calorie and carbohydrate intake must be controlled
 - Needs may vary with degree of activity
 - Decrease saturated fat, cholesterol
 - **Cancer**
 - Increase calories and protein
 - Small frequent meals
 - Consider supplements
 - **COPD**
 - See Nutrition and COPD Protocol

Tool Developed by Lisa Gorski, MS, RN, CS, CRNI

References: Nutrition Screening Initiative (2002) A physician's guide to nutrition in chronic disease management for older adults. Available on-line: <http://www.aafp.org/nsi.xml> (last accessed 090304)

Mini Nutritional Assessment. Available on-line: <http://www.mna-elderly.com/practice> (last accessed 090304)

DEHYDRATION ASSESSMENT & MANAGEMENT PROTOCOL

Purpose: to encourage a standardized and comprehensive approach to identifying patients experiencing or at risk for dehydration, and managing dehydration status.

PATIENT ASSESSMENT – RISK FACTORS FOR DEHYDRATION

Upon agency admission and on an ongoing basis, patients at risk for dehydration will be identified:

| Risk Factors for Dehydration are PRESENT? | YES | NO |
|--|-----|----|
| <ul style="list-style-type: none"> • Inadequate fluid intake <ul style="list-style-type: none"> ○ Recommended daily oral intake of fluids: At least 1600 mls per day to assure adequate fluid intake ○ Baseline assessment – self-report | | |
| <ul style="list-style-type: none"> • Older patients with infection/fever; examples include: <ul style="list-style-type: none"> ○ Patient with indwelling urinary catheter develops UTI ○ Patient with URI | | |
| <ul style="list-style-type: none"> • Patients with limited mobility/bed bound | | |
| <ul style="list-style-type: none"> • Patients with chronic conditions or undergoing treatment that increases risk; examples include: <ul style="list-style-type: none"> ○ Patient receiving chemotherapy who may be experiencing or at risk for nausea, vomiting, diarrhea ○ Patient with hypertension or heart failure taking diuretics ○ Patient on tube feedings | | |
| <ul style="list-style-type: none"> • Increased number of medications | | |

PATIENT ASSESSMENT – SIGNS & SYMPTOMS OF DEHYDRATION

Upon agency admission and on an ongoing basis, patients experiencing s/s of dehydration will be identified:

| Sign(s)/Symptom(s) of Dehydration are PRESENT? | YES | NO |
|--|-----|----|
| <ul style="list-style-type: none"> • Dry mucous membranes • Dry tongue • Furrowed tongue • Sunken eyes • Non-fluent speech • Extremity weakness <div style="border: 1px solid black; padding: 5px; margin: 10px 0;"> <p style="text-align: center;">Research suggests that patients with moderate to severe dehydration will have at least 4-6 of the symptoms listed. <i>Note: Patients with moist mucous membranes, no tongue furrows or no sunken eyes are not likely to be dehydrated</i></p> </div> | | |
| <ul style="list-style-type: none"> • Vital signs: tachycardia and postural hypotension may be present | | |
| <ul style="list-style-type: none"> • Notify physician and request laboratory studies (i.e. electrolyte, BUN, creatinine, urine specific gravity) to confirm dehydration | | |

DEHYDRATION ASSESSMENT & MANAGEMENT PROTOCOL (cont.)

PATIENT TEACHING

| PATIENT/CAREGIVER IS PROVIDED INSTRUCTION EDUCATION ON HYDRATION STRATEGIES: | YES | NO |
|---|-----|----|
| Interventions to increase fluid intake: <ul style="list-style-type: none"> • Drink fluids throughout the day <ul style="list-style-type: none"> ◦ Strategy – Increase fluid intake with medication administration • Goal: 6-8 glasses per day • Self-monitor and record daily fluid intake on a log | | |
| Weight monitoring <ul style="list-style-type: none"> • A significant sign of volume depletion is an acute weight loss of 3% of body weight | | |
| Rationale and consequences of inadequate fluid intake | | |
| Signs and symptoms to report (see above) | | |

DEHYDRATION MANAGEMENT STRATEGIES

| DEHYDRATION MANAGEMENT STRATEGIES ARE IMPLEMENTED AS APPROPRIATE: | YES | NO |
|--|-----|----|
| Increase home visit frequency to assess patient condition, monitor interventions, monitor fluid intake | | |
| Increase free water for patients receiving tube feedings | | |
| Consider parenteral hydration fluids IV versus subcutaneous (Protocol: Hypodermoclysis) | | |

Tool Developed by: Lisa Gorski RN MS CS CRNI

References for tool:

Grandjean, AC, Reimers, KJ & Buyckx, ME (2003) Hydration: Issues for the 21st century. *Nutrition Reviews* 61, 261-271.

Hodgkinson, B, DipNsg, DE & Wood, J. (2003) Maintaining oral hydration in older adults: A systematic review. *International Journal of Nursing Practice* 9, S19-S28.

Larson, K (2003) Fluid balance in the elderly: Assessment and intervention – important role in community health and home care nursing. *Geriatric Nursing* 24, 306-309.

McGee, S, Abernathy, WB & Simel, DL (1999) Is this patient hypovolemic? *JAMA* 281, 1022-1029.

Zwicker, CD (2003) The elderly patient at risk. *Journal of Infusion Nursing* 26, 143.

HYPODERMOCLYSIS PROTOCOL

Purpose: to provide a standardized protocol for use of Hypodermoclysis for dehydration management.

HYPODERMOCLYSIS- definition and description:

- Hypodermoclysis is the infusion of fluids into the subcutaneous tissue; this is an old intervention that is gaining renewed popularity.
- While hypodermoclysis is most commonly used in the long term care setting, the literature suggests and recommends that it be used in a variety of settings including the home.

INDICATIONS:

- Mild to moderate dehydration

ADVANTAGES:

- More reliable than a peripheral IV catheter
- May be used with patients who have poor peripheral venous access
- Less costly than IV methods
- Minimal incidence of complications and well tolerated
- May prevent the need for hospitalization in patients with short-term reversible dehydration (e.g. infection)

LIMITATIONS:

- Patients with limited subcutaneous tissue, with bleeding or coagulation disorders
- Home setting not appropriate – e.g. lack of caregiver support, home safety issues

ABBREVIATED PROCEDURE:

- Secure supplies:
- Small gauge butterfly needle (25-27 gauge) or specially designed hypodermoclysis needle
- Site disinfection supplies according to agency policy (e.g. chlohexidine, povidone-iodine)
- Dressing (transparent)
- Isotonic fluids (e.g. 0.9% normal saline, dextrose 5% in water, lactated Ringer's solution)
- Infusion pump (recommended) and associated tubing supplies
- Prime tubing with fluid and set up infusion pump according to manufacturer's guidelines
- Disinfect intended site
- Appropriate sites include: abdomen, anterior thighs, upper arms, subclavicular chest area
- Insert needle and initiate infusion according to physician's orders
- 1 ml per minute can be absorbed by subcutaneous tissue
- No more than 3 liters of fluid per day via 2 separate sites

ADDITIONAL INFORMATION:

- Sites are rotated at least every 3 days
- Infusion may be split between 2 sites

PATIENT MONITORING AND ASSESSMENT:

- Increase home visit frequency to at least every day
- Monitor patient response and tolerance
 - s/s of hydration
 - s/s of fluid volume overload
 - insertion site for edema, signs of irritation/inflammation

Tool Developed by: Lisa Gorski RN MS CS CRNI

References for tool:

Sasson, M & Shvartzman, P (2001) Hypodermoclysis: An alternative infusion technique. *American Family Physician* 64, 1575-1578.

Slesak, G, Schnurle, JW, Kinzel, E et al (2003) Comparison of subcutaneous and intravenous rehydration in geriatric patients: A randomized trial. *Journal of the American Geriatrics Society* 51, 155-160.

CONSTIPATION ASSESSMENT & MANAGEMENT PROTOCOL

Purpose: to provide a standardized approach to identification and management of constipation.

PROTOCOL STEPS:

1) Obtain a detailed health and personal history –*the most important step in identifying etiological factors.*

2) Assess the patient's definition and description of constipation.

3) Assess the patient's bowel patterns, diet and fluid intake, current and past use of laxatives, medications including OTC and herbal remedies

- Encourage patient to keep a 3-day food diary

4) Identify risk factors (there are many risk factors – these are a few):

- Lifestyle related
 - Immobility
 - Poor diet
 - Decreased fluid intake
- Drug induced
 - Polypharmacy
 - Opioid analgesics
 - Antacids (aluminum, calcium containing)
 - Antidepressants
 - Iron supplements
 - Certain chemotherapy drugs (e.g. vinca alkaloids)

5) Provide patient/caregiver education based on risk factors/potential etiological factors:

- Increase activity and exercise
- Increase fluid intake:
 - Drink fluids throughout the day
 - Strategy – Increase fluid intake with medication administration
 - **Goal: 6-8 glasses per day**
 - Self-monitor and record daily fluid intake on a log
- Increase dietary fiber – 20-35 grams/day
 - Teach to read food labels
 - Whole grains 2-3 servings/day
 - Increase use of high fiber cereals/snacks
 - Whole fresh and dried fruit is preferable to fruit juices
 - Fiber rich legumes 1-2 times per week as primary protein source
- Improve toileting routine
 - Promptly respond to urge to defecate
 - Consistent time
 - Upright position
 - Toilet or bedside commode; avoid bedpan use whenever possible
- Pharmacological treatment – preferable as short term strategy if non-pharmacological methods unsuccessful

Tool Developed by: Lisa Gorski RN MS CS CRNI

Reference for tool: Rehabilitation Nurses Foundation (2003) Practice guidelines for the management of constipation in adults. Available on-line: www.rehabnurse.org/profresources/bowelguideforweb.pdf

CONSTIPATION MANAGEMENT FOR THE PATIENT TAKING OPIOID ANALGESICS PROTOCOL

Purpose: to provide a standardized approach manage or prevent constipation related to pain medication use.

GOALS:

- Prevent constipation with a medication regimen
- Assess bowel patterns regularly
- Manage occurrences of constipation aggressively

PROVIDE PATIENT/CAREGIVER EDUCATION:

- Constipation is the most common side effect of opioid analgesics
- Tolerance is not developed to this side effect
- Regular laxative use is required; a stool softener alone is not adequate
 - Start with a stool softener/mild peristaltic stimulant combination medication (e.g. Senokot-S)
 - If no bowel movement within any 48 hour period, add 1-2 additional stimulants or laxatives (e.g. Senna, MOM)
 - A rectal examination to rule out impaction may be necessary if no bowel movement within 3 days
 - Impaction may be manually removed; use of suppository/enema may be needed
 - Increase daily bowel medication regimen if impaction occurs
 - Increase bowel drug regimen with increases in opioid dosage

Tool Developed by: Lisa Gorski RN MS CS CRNI

Reference for tool:

McCaffery, M & Pasero, C (1999) Pain: Clinical manual (2nd ed). St. Louis, MO: Mosby